

The Hutto ISD community is being offered the opportunity to invest in the School District through an upcoming bond offering. The bonds will fund projects to improve school facilities across the School District. The order period will open next week.



HUTTO ISD
BOND
2023

For more information, visit www.hipponation.org/bond

- or -

Hutto Independent School District

\$145,040,000*

Unlimited Tax School Building Bonds, Series 2023

- The order period will last 1.5 hours from 8:30am to 10am (Central) on August 8*
- Maturity Dates from August 1, 2024-2053
- Interest will be payable on August 30, 2023 and after semiannually each February 1 and August 1
- Moody's Investors Service credit rating of "Aaa" / "Aa3"
- Interest on the Bonds for federal income tax purposes under existing statutes, regulations, published rulings, and court decisions (1) will be excludable from the gross income of the owners thereof pursuant to section 103 of the Internal Revenue Code of 1986 and will not be included in computing the alternative minimum taxable income of the owners thereof.

This public announcement is neither an offer to sell nor a solicitation to buy these securities, nor shall this announcement constitute an offer to sell or a solicitation of an offer to buy these securities in any state in which such offer or solicitation would be unlawful.

For a copy of the Preliminary Official Statement, please contact a member of the financing team outlined below.

**BOK Financial
Securities, Inc.
214-576-0878**

**Robert W. Baird
& Co. Inc.
1-800-792-6732**

**Cabrera Capital
Markets, LLC
201-491-7875**

**RBC Capital
Markets
214-775-6450**

**UMB
Bank, N.A.
214-389-5930**

Municipal bonds/notes are not suitable for all investors, especially those in a lower tax bracket. Ratings are measured on a scale that generally ranges from AAA or Aaa (highest) to D or C (lowest). Bonds/notes are subject to market fluctuation and interest rate risk and may be worth more or less than original cost if sold prior to maturity.

**Preliminary. Subject to change.*